

Key Financial Figures

Results of operations (before exceptional items)

CHF million	Half-year 2022/1	Half-year 2021/1 (adjusted) ¹	% change
Net revenue	6,869	2,698	155
Earnings before interest, tax, depreciation and amortisation (EBITDA)	114	83	37

1 See note 1 of the notes to the interim consolidated financial statements

Results under IFRS

CHF million	Half-year 2022/1	Half-year 2021/1 (adjusted) ¹	% change
Net revenue	6,028	2,654	127
Earnings before interest, tax, depreciation and amortisation (EBITDA)	- 566	141	> - 100
Earnings before interest and tax (EBIT)	- 625	75	> - 100
Net (loss) / income	- 592	16	> - 100

1 See note 1 of the notes to the interim consolidated financial statements

CHF million	30 Jun 2022	31 Dec 2021	% change
Total assets	18,107	13,557	34
Total equity	2,852	3,558	- 20
As % of total assets	15.7	26.2	
Net debt ¹	1,130	675	67
Net debt / EBITDA before exceptional items ²	3.3	2.2	

1 See note 6 of the notes to the interim consolidated financial statements

2 Rolling EBITDA before exceptional items of the last 12 months

	2022	2021	% change
Own production in the first half-year (GWh) ¹	8,463	7,572	12
Number of employees at the reporting date (30 June / 31 Dec) ²	1,231	1,266	- 3
Of which in Switzerland	680	701	- 3
Of which in surrounding European countries	551	565	- 2

1 Net share attributable to Alpiq from total power plant production (after deducting pumped energy)

2 Full-time equivalents